



## 2020年4~6月期四半期別GDP速報 (2次速報値)

Quarterly Estimates of GDP for April - June 2020 (Second Preliminary Estimates)

令和2年9月8日 内閣府経済社会総合研究所 国民経済計算部

(Chained (2011) Yen(seasonally adjusted); %)

### . 国内総生産(支出側)及び各需要項目

GDP (Expenditure Approach) and Its Components

(2011暦年連鎖価格; 単位:%)

### 1 - 1 . 1次速報値と2次速報値の比較(四半期値、実質、季節調整済前期比)

Comparison of the First Preliminary and the Second Preliminary Estimates(Quarterly Real Growth Rate, Seasonally Adjusted Series, Quarter-to-Quarter)

|     | \             | 年         | ・期          |          |                                       | 2020 /               | <b>4</b> ~ 6                          |                      |  |
|-----|---------------|-----------|-------------|----------|---------------------------------------|----------------------|---------------------------------------|----------------------|--|
|     |               |           |             |          | 前期                                    | 比 1                  | 寄与度                                   | (対GDP) 2             |  |
| 項   | 1             | 目         |             |          | 1次速報値<br>(2020.8.17公表)<br>1st Prelim. | 2次速報値<br>2nd Prelim. | 1次速報値<br>(2020.8.17公表)<br>1st Prelim. | 2次速報値<br>2nd Prelim. |  |
| 国   | 内約            | 総生産(      | G D F       | , )      | -7.8                                  | -7.9                 | ***                                   | ***                  | Gross Domestic Product                         |
|     |               | [年率換      | . 算]        |          | [-27.8]                               | [-28.1]              |                                       |                      | [Annual rate]                                  |
| 国   |               | 内         | 需           | 要        | -4.8                                  | -4.9                 | -4.8                                  | -4.9                 | Domestic Demand                                |
|     | 民<br><u>—</u> | 間         | 需           | 要        | -6.5                                  | -6.5                 | -4.8                                  | -4.8                 | Private Demand                                 |
|     | 民             | 間最終       | 消費支         | 芝 出      | -8.2                                  | -7.9                 | -4.5                                  | -4.4                 | Private Consumption                            |
|     |               | 家計最       | 終消費         | 支 出      | -8.6                                  | -8.3                 | -4.6                                  | -4.4                 | Consumption of Households                      |
|     |               | 除帰        | く持ち!<br>属 家 | 家 の<br>賃 | -10.4                                 | -10.1                | -4.6                                  | -4.5                 | Excluding Imputed Rent                         |
|     | 民             | 間         | 住           | 宅        | -0.2                                  | -0.5                 | -0.0                                  | -0.0                 | Private Residential Investment                 |
|     | 民             | 間 企       | 業設          | 備        | -1.5                                  | -4.7                 | -0.2                                  | -0.7                 | Private Non-Resi. Investment                   |
|     | 民             | 間 在       | 庫 変         | 動        | ***                                   | ***                  | -0.0                                  | 0.3                  | Change in Private Inventories                  |
|     | 公             | 的         | 需           | 要        | -0.0                                  | -0.3                 | -0.0                                  | -0.1                 | Public Demand                                  |
|     | 政             | 府最終       | 消費支         | 芝 出      | -0.3                                  | -0.6                 | -0.1                                  | -0.1                 | Government Consumption                         |
|     | 公             | 的固定       | 資 本 形       | 成        | 1.2                                   | 1.1                  | 0.1                                   | 0.1                  | Public Investment                              |
|     | 公             | 的 在       | 庫 変         | 動        | ***                                   | ***                  | -0.0                                  | -0.0                 | Change in Public Inventories                   |
| ( ‡ | <b></b> 掲     | )総固定資     | 本形成         | 3        | -0.7                                  | -2.9                 | -0.2                                  | -0.7                 | (Regrouped) Gross Fixed Capital<br>Formation 3 |
| 財   | 貨・            | サービス(     | の純輸出        | 4        | ***                                   | ***                  | -3.0                                  | -3.0                 | Net Exports of Goods & Services 4              |
|     | 財貨            | i · サ - เ | ビスの車        | 俞 出      | -18.5                                 | -18.5                | -3.1                                  | -3.1                 | Exports of Goods & Services                    |
|     | (控隊           | 余)財貨・サ    | - ビスの       | 輸入       | -0.5                                  | -0.5                 | 0.1                                   | 0.1                  | (Less) Imports of Goods & Services             |
| (   | 参考)           | )         |             |          |                                       |                      |                                       |                      | (cf)   |
| 最   |               | 終         | 需           | 要        | -7.8                                  | -8.2                 | ***                                   | ***                  | Final Sales of<br>Domestic Product             |
| 国   | 民糸            | 総所得(      | G N I       | ( )      | -6.8                                  | -6.9                 | ***                                   | ***                  | Gross National Income                          |
| 雇   |               | 用 者       | 報           | 酬        | -3.7                                  | -3.8                 | ***                                   | ***                  | Compensation of Employees                      |

<sup>1 :</sup> Changes from the previous quarter (seasonally adjusted)

<sup>2 :</sup> Contributions to changes in GDP 3 : 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。

Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.

<sup>4:</sup> 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入

Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。

The contribution is calculated as the contribution of Exports less that of Imports.

## 1 - 2 . 1次速報値と2次速報値の比較(四半期値、名目、季節調整済前期比)

Comparison of the First Preliminary and the Second Preliminary Estimates (Quarterly Nominal Growth Rate, Seasonally Adjusted Series, Quarter-to-Quarter)

| (肖  | 单位:%) (%; seasonally adjusted) |                        |             |                        |             |  |  |  |  |  |
|-----|--------------------------------|------------------------|-------------|------------------------|-------------|--|--|--|--|--|
|     | 年 ・ 期                          |                        | 2020 /      | <b>4</b> ~ 6           |             |  |  |  |  |  |
|     |                                | 前期                     | 比 1         | 寄与度                    | (対GDP) 2    |  |  |  |  |  |
| 項   | 目                              | 1次速報値<br>(2020.8.17公表) | 2次速報値       | 1次速報値<br>(2020.8.17公表) | 2次速報値       |  |  |  |  |  |
|     |                                | 1st Prelim.            | 2nd Prelim. | 1st Prelim.            | 2nd Prelim. |  |  |  |  |  |
| 国   | 内総生産(GDP)                      | -7.4                   | -7.6        | ***                    | ***         | Gross Domestic Product                         |  |  |  |  |
|     | [年率換算]                         | [-26.4]                | [-27.2]     |                        |             | [Annual rate]                                  |  |  |  |  |
| 国   | 内 需 要                          | -5.5                   | -5.8        | -5.5                   | -5.8        | Domestic Demand                                |  |  |  |  |
|     | 民 間 需 要                        | -7.1                   | -7.4        | -5.3                   | -5.5        | Private Demand                                 |  |  |  |  |
|     | 民間最終消費支出                       | -8.4                   | -8.2        | -4.6                   | -4.5        | Private Consumption                            |  |  |  |  |
|     | 家計最終消費支出                       | -8.8                   | -8.5        | -4.7                   | -4.5        | Consumption of Households                      |  |  |  |  |
|     | 除く持ち家の<br>帰 属 家 賃              | -10.6                  | -10.4       | -4.7                   | -4.6        | Excluding Imputed Rent                         |  |  |  |  |
|     | 民 間 住 宅                        | -1.4                   | -1.7        | -0.0                   | -0.1        | Private Residential Investment                 |  |  |  |  |
|     | 民間 企業 設備                       | -3.0                   | -6.2        | -0.5                   | -1.0        | Private Non-Resi. Investment                   |  |  |  |  |
|     | 民 間 在 庫 変 動                    | ***                    | ***         | -0.1                   | 0.0         | Change in Private Inventories                  |  |  |  |  |
|     | 公 的 需 要                        | -0.9                   | -1.1        | -0.2                   | -0.3        | Public Demand                                  |  |  |  |  |
|     | 政府最終消費支出                       | -1.2                   | -1.5        | -0.2                   | -0.3        | Government Consumption                         |  |  |  |  |
|     | 公的固定資本形成                       | 0.5                    | 0.5         | 0.0                    | 0.0         | Public Investment                              |  |  |  |  |
|     | 公 的 在 庫 変 動                    | ***                    | ***         | -0.0                   | -0.0        | Change in Public Inventories                   |  |  |  |  |
| ( 阝 | 月掲)総固定資本形成 3                   | -2.0                   | -4.1        | -0.5                   | -1.0        | (Regrouped) Gross Fixed Capital<br>Formation 3 |  |  |  |  |
| 財   | 貨・サービスの純輸出 4                   | ***                    | ***         | -1.9                   | -1.9        | Net Exports of Goods & Services 4              |  |  |  |  |
|     | 財貨・サービスの輸出                     | -21.4                  | -21.4       | -3.6                   | -3.6        | Exports of Goods & Services                    |  |  |  |  |
|     | (控除)財貨・サービスの輸入                 | -10.3                  | -10.3       | 1.7                    | 1.7         | (Less) Imports of Goods & Services             |  |  |  |  |
| (   | 参考1)                           |                        |             |                        |             | (cf)   |  |  |  |  |
| 最   | 終 需 要                          | -7.2                   | -7.7        | ***                    | ***         | Final Sales of<br>Domestic Product             |  |  |  |  |
| 围   | 民総所得(GNI)                      | -7.4                   | -7.6        | ***                    | ***         | Gross National Income                          |  |  |  |  |
| 雇   | 用 者 報 酬                        | -3.9                   | -4.0        | ***                    | ***         | Compensation of Employees                      |  |  |  |  |

<sup>1 :</sup> Changes from the previous quarter (seasonally adjusted)

<sup>4 :</sup> 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services

| _(参考2) 四半期デフレーター(季節 | 調整系列)       |             | (cf)                     |
|---------------------|-------------|-------------|--------------------------|
| 年・期                 | 2020 /      | / 4 ~ 6     |                          |
|                     | 前期比         | 5 5         |                          |
| 項目                  | 1 次速報値      | 2 次速報値      |                          |
|                     | 1st Prelim. | 2nd Prelim. |                          |
| G D P デ フ レ ー タ ー   | 0.5         | 0.3         | GDP Deflator             |
| 国内需要デフレーター          | -0.8        | -0.9        | Domestic Demand Deflator |

<sup>5 :</sup> Changes from the previous quarter (seasonally adjusted)

<sup>2 :</sup> Contributions to changes in GDP

<sup>3:</sup> 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。 Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.

## 2-1.1次速報値と2次速報値の比較(年度値、実質、前年比)

Comparison of the First Preliminary and the Second Preliminary Estimates (Annual Real Growth Rate, Fiscal Year)

| ( 20 | 2011曆年連鎖価格; 単位:%)     (Chained (2011) Yen; %)       年     2019年度(Fiscal Year) |          |                |    |                        |             |                        |             |   |  |  |
|------|---|----------|----------------|----|------------------------|-------------|------------------------|-------------|---|--|--|
|      | \   |          | 年              |    |                        | 2019年度(F    | iscal Year)            |             |   |  |  |
|      |   |          |                |    | 前年                     | 比 1         | 寄与度                    | (対GDP) 2    |   |  |  |
| 項    |   | <b>■</b> |                |    | 1次速報値<br>(2020.8.17公表) | 2次速報値       | 1次速報値<br>(2020.8.17公表) | 2次速報値       |   |  |  |
|      |   |          |                | \  | 1st Prelim.            | 2nd Prelim. | 1st Prelim.            | 2nd Prelim. |   |  |  |
| 国    | 内   | 総生産(     | G D P          | )  | 0.0                    | 0.0         | ***                    | ***         | Gross Domestic Product                      |  |  |
| 国    |   | 内        | 需              | 要  | 0.2                    | 0.2         | 0.2                    | 0.2         | Domestic Demand                             |  |  |
| E    | Ē   | 間        | 需              | 要  | -0.5                   | -0.5        | -0.4                   | -0.4        | Private Demand                              |  |  |
|      | 民   | 間最終      | 消費支            | 出  | -0.6                   | -0.5        | -0.3                   | -0.3        | Private Consumption                         |  |  |
|      |   | 家計最      | 終消費支           | 出  | -0.8                   | -0.8        | -0.4                   | -0.4        | Consumption of Households                   |  |  |
|      |   | 段場       | 余く持ち家<br>帚 属 家 | の賃 | -1.2                   | -1.1        | -0.5                   | -0.5        | Excluding Imputed Rent                      |  |  |
|      | 民   | 間        | 住              | 宅  | 0.5                    | 0.6         | 0.0                    | 0.0         | Private Residential Investment              |  |  |
|      | 民   | 間企       | 業 設            | 備  | -0.3                   | -0.3        | -0.0                   | -0.0        | Private Non-Resi. Investment                |  |  |
|      | 民   | 間 在      | 庫 変            | 動  | ***                    | ***         | -0.1                   | -0.1        | Change in Private Inventories               |  |  |
| 2    | ` <u> </u>  | 的        | 需              | 要  | 2.5                    | 2.5         | 0.6                    | 0.6         | Public Demand                               |  |  |
|      | 政   | 府最終      | 消費支            | 出  | 2.3                    | 2.3         | 0.5                    | 0.5         | Government Consumption                      |  |  |
|      | 公   | 的 固 定    | 資 本 形          | 成  | 3.3                    | 3.3         | 0.2                    | 0.2         | Public Investment                           |  |  |
|      | 公   | 的 在      | 庫 変            | 動  | ***                    | ***         | -0.0                   | -0.0        | Change in Public Inventories                |  |  |
| (再   | 掲   | )総固定資    | 本形成            | 3  | 0.6                    | 0.6         | 0.1                    | 0.1         | (Regrouped) Gross Fixed Capital Formation 3 |  |  |
| 財貨   | ij.   | サービス     | の純輸出           | 4  | ***                    | ***         | -0.2                   | -0.2        | Net Exports of Goods & Services 4           |  |  |
| 郥    | 打貨  | · サ –    | ビスの輸           | 出  | -2.6                   | -2.6        | -0.5                   | -0.5        | Exports of Goods & Services                 |  |  |
| (    | 控防  | 除)財貨・サ   | ービスの輔          | 入  | -1.5                   | -1.5        | 0.3                    | 0.3         | (Less) Imports of Goods & Services          |  |  |
| (参   | 参考)   | )        |                |    |                        |             |                        |             | (cf)  |  |  |
| 最    |   | 終        | 需              | 要  | 0.1                    | 0.1         | ***                    | ***         | Final Sales of<br>Domestic Product          |  |  |
| 国    | 民   | 総所得(     | G N I          | )  | 0.1                    | 0.1         | ***                    | ***         | Gross National Income                       |  |  |
| 雇    |   | 用 者      | 報              | 酬  | 1.0                    | 1.0         | ***                    | ***         | Compensation of Employees                   |  |  |

<sup>1 :</sup> Changes from the previous year

<sup>2 :</sup> Contributions to changes in GDP

<sup>3:</sup> 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。

Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.

<sup>4:</sup> 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入

Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services ・ 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。

The contribution is calculated as the contribution of Exports less that of Imports.

## 2-2.1次速報値と2次速報値の比較(年度値、名目、前年比)

Comparison of the First Preliminary and the Second Preliminary Estimates (Annual Nominal Growth Rate, Fiscal Year)

| <u>í</u> ) | 単位:%) 年 2019年度 (Fiscal Year) |     |        |                  |           |                        |             |                        |             |  |  |
|------------|------------------------------|-----|--------|------------------|-----------|------------------------|-------------|------------------------|-------------|--|--|
|            | \                            | \   | :      | 年                |           |                        | 2019年度(F    | iscal Year)            |             |  |  |
|            |                              |     |        |                  |           | 前年                     | 比 1         | 寄与度                    | (対GDP) 2    |  |  |
| 項          |                              | E   | 1      |                  |           | 1次速報値<br>(2020.8.17公表) | 2次速報値       | 1次速報値<br>(2020.8.17公表) | 2次速報値       |  |  |
|            |                              |     |        |                  | \         | 1st Prelim.            | 2nd Prelim. | 1st Prelim.            | 2nd Prelim. |  |  |
| 国          | 内                            | 総   | 生産 (   | G D P            | )         | 0.8                    | 0.8         | ***                    | ***         | Gross Domestic Product                         |  |
| 国          |                              |     | 内      | 商                | 要         | 0.7                    | 0.7         | 0.7                    | 0.7         | Domestic Demand                                |  |
|            | 民                            |     | 間      | 需                | 要         | -0.1                   | -0.1        | -0.1                   | -0.1        | Private Demand                                 |  |
|            |                              | 民   | 間 最 終  | 消費支              | 出         | -0.1                   | -0.1        | -0.1                   | -0.0        | Private Consumption                            |  |
|            |                              |     | 家計最    | 終消費支             | 出         | -0.3                   | -0.3        | -0.2                   | -0.2        | Consumption of Households                      |  |
|            |                              |     | 院<br>帰 | く 持 ち 家<br>帰 属 家 | の賃        | -0.4                   | -0.4        | -0.2                   | -0.2        | Excluding Imputed Rent                         |  |
|            |                              | 民   | 間      | 住                | 宅         | 2.0                    | 2.1         | 0.1                    | 0.1         | Private Residential Investment                 |  |
|            |                              | 民   | 間 企    | 業 設              | 備         | -0.1                   | -0.1        | -0.0                   | -0.0        | Private Non-Resi. Investment                   |  |
|            |                              | 民   | 間 在    | 庫 変              | 動         | ***                    | ***         | -0.1                   | -0.1        | Change in Private Inventories                  |  |
|            | 公                            |     | 的      | 需                | 要         | 3.2                    | 3.2         | 0.8                    | 0.8         | Public Demand                                  |  |
|            |                              | 政   | 府 最 終  | 消費支              | 出         | 2.8                    | 2.8         | 0.6                    | 0.6         | Government Consumption                         |  |
|            |                              | 公   | 的 固 定  | 資 本 形            | 成         | 4.9                    | 4.9         | 0.3                    | 0.3         | Public Investment                              |  |
|            |                              | 公   | 的 在    | 庫 変              | 動         | ***                    | ***         | -0.0                   | -0.0        | Change in Public Inventories                   |  |
| ( ‡        | 再报                           | 曷 ) | 総固定資   | [本形成             | 3         | 1.3                    | 1.3         | 0.3                    | 0.3         | (Regrouped) Gross Fixed Capital<br>Formation 3 |  |
| 財          | 貨                            | · ţ | ナービスの  | ) 純 輸 出          | 4         | ***                    | ***         | 0.1                    | 0.1         | Net Exports of Goods & Services 4              |  |
|            | 財                            | 貨   | · サ -  | ビスの輸             | 出         | -5.6                   | -5.6        | -1.0                   | -1.0        | Exports of Goods & Services                    |  |
|            | ( 控                          | 陰除  | )財貨・サ  | · – ビスの軸         | <b>俞入</b> | -6.1                   | -6.1        | 1.1                    | 1.1         | (Less) Imports of Goods & Services             |  |
| (          | (参考1) (cf)                   |     |        |                  |           |                        |             |                        |             |  |  |
| 最          |                              |     | 終      | 需                | 要         | 0.9                    | 0.9         | ***                    | ***         | Final Sales of<br>Domestic Product             |  |
| 国          | 民                            | 総   | 所得(    | G N I            | )         | 0.7                    | 0.7         | ***                    | ***         | Gross National Income                          |  |
| 雇          |                              | F   | 用 者    | 報                | 酬         | 1.8                    | 1.8         | ***                    | ***         | Compensation of Employees                      |  |

<sup>1 :</sup> Changes from the previous year

<sup>4 :</sup> 財貨・サービスの融輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services

| (参考2)             |     |     |     |     | (cf)                     |
|-------------------|-----|-----|-----|-----|--------------------------|
| G D P デ フ レ ー タ ー | 0.8 | 0.8 | *** | *** | GDP Deflator             |
| 国内需要デフレーター        | 0.5 | 0.5 | *** | *** | Domestic Demand Deflator |

<sup>2 :</sup> Contributions to changes in GDP

<sup>3:</sup> 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。

Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment. 4: 財貨・サービスの純輸出=財貨・サービスの輸出・財貨・サービスの輸入

## 3-1.四半期別の実質成長率(季節調整系列)

Quarterly Real Growth Rate (Seasonally Adjusted Series, Quarter-to-Quarter)

前期比(季節調整済) 1 前期比の年率換算 2

|     | ( 20      | )11暦年連鎖価格; 単位:%   | )      |        |         |        |         |        |       | (Chained (2011) Yen ; %)                    |
|-----|-----------|---|--------|--------|---------|--------|---------|--------|-------|---|
|     | _         | 年・期   |        | 2019   |         |        | 2020    |        | 2020  |   |
| 項   |           | <b>目</b>  | 4~6    | 7~9    | 10 ~ 12 | 1~3    | 4 ~     | 6      | 4 ~ 6 |   |
| 国   | 内         | 総生産(GDP)  | 0.4    | 0.0    | -1.8    | -0.6   | -7.9    | ***    | -28.1 | Gross Domestic Product                      |
|     |           | [年 率 換 算]   | [1.6]  | [0.2]  | [-7.0]  | [-2.3] | [-28.1] | ***    | ***   | [Annual rate]                               |
|     |           |   | 0.7    | 0.3    | -2.3    | -0.3   | -4.9    | ***    | -18.1 |   |
| 国   |           | 内需要   | (0.7)  | (0.3)  | (-2.3)  | (-0.3) | ***     | (-4.9) | ***   | Domestic Demand                             |
| E   | ₹         | 間 需 要   | 0.6    | 0.1    | -3.2    | -0.5   | -6.5    | (-4.8) | -23.6 | Private Demand                              |
|     | 民         | 民間 最終消費支出   | 0.5    | 0.4    | -2.9    | -0.7   | -7.9    | (-4.4) | -28.2 | Private Consumption                         |
|     |           | 家計最終消費支出  | 0.5    | 0.4    | -3.0    | -0.8   | -8.3    | (-4.4) | -29.4 | Consumption of<br>Households                |
|     |           | 除く持ち家の帰属家賃  | 0.5    | 0.4    | -3.7    | -1.0   | -10.1   | (-4.5) | -34.8 | Excluding<br>Imputed Rent                   |
|     | 民         | 長 間 住 宅   | -0.2   | 1.2    | -2.2    | -4.0   | -0.5    | (-0.0) | -2.0  | Private Residential<br>Investment           |
|     | 民         | 民間 企業 設 備   | 0.8    | 0.2    | -4.7    | 1.7    | -4.7    | (-0.7) | -17.5 | Private Non-Resi.<br>Investment             |
|     | 民         | 民間 在庫変動   | (0.0)  | (-0.3) | (0.0)   | (-0.1) | ***     | (0.3)  | ***   | Change in Private Inventories               |
| 1   | 公 <u></u> | 的 需 要   | 1.1    | 0.9    | 0.4     | -0.0   | -0.3    | (-0.1) | -1.1  | Public Demand                               |
|     | 政         | 女 府 最 終 消 費 支 出   | 1.0    | 0.8    | 0.3     | 0.0    | -0.6    | (-0.1) | -2.3  | Government Consumption                      |
|     | 公         | 3 的 固 定 資 本 形 成   | 1.4    | 1.1    | 0.6     | -0.5   | 1.1     | (0.1)  | 4.6   | Public Investment                           |
|     | 公         | いい いっこう かいさい いっぱい かいまい かいまい かいまい かいまい かいまい かいまい かいまい かい | (0.0)  | (-0.0) | (0.0)   | (0.0)  | ***     | (-0.0) | ***   | Change in Public Inventories                |
| ( ‡ | <b>月掲</b> | 引)総固定資本形成 :   | 0.8    | 0.5    | -3.3    | 0.5    | -2.9    | (-0.7) | -11.0 | (Regrouped) Gross Fixed Capital Formation 3 |
| 財   | 貨・        | ・サービスの純輸出   | (-0.3) | (-0.2) | (0.5)   | (-0.2) | ***     | (-3.0) | ***   | Net Exports of Goods & Services 4           |
| Ę   | 才 貨       | 貨・サービスの輸出   | 0.2    | -0.6   | 0.4     | -5.4   | -18.5   | (-3.1) | -56.0 | Exports of Goods & Services                 |
| (   | 控         | 除)財貨・サービスの輸 <i>入</i>                                    | 1.8    | 0.7    | -2.4    | -4.2   | -0.5    | (0.1)  | -1.9  | (Less) Imports of Goods &<br>Services       |

## (注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP

(参考1) (cf)

| ( - | ,       |       |    |     |      |      |      |      |     |       | (/                                 |
|-----|---------|-------|----|-----|------|------|------|------|-----|-------|------------------------------------|
| 最   | 終       | 需     | 要  | 0.4 | 0.3  | -1.8 | -0.5 | -8.2 | *** | -29.1 | Final Sales of<br>Domestic Product |
| 国   | 内 総 所 得 | ( G D | I) | 0.3 | 0.2  | -1.7 | -0.6 | -6.9 | *** | -25.0 | Gross Domestic Income              |
| 国   | 民総 所得   | ( G N | I) | 0.3 | 0.2  | -1.8 | -0.6 | -6.9 | *** | -24.9 | Gross National Income              |
| 雇   | 用       | 者 報   | 西州 | 0.8 | -0.2 | -0.2 | 0.5  | -3.8 | *** | ***   | Compensation of Employees          |

#### (参考2)四半期別GDP成長率(前期比 1)の新旧比較 (2011暦年連鎖価格;単位:%)

(cf) (Chained (2011) Yen : %)

Released: 2020.9.8

| (2011) 一种 | 4 . 70 ) |       |         |        |         | (Charned (2011) Yen ; %) |
|-----------|----------|-------|---------|--------|---------|--------------------------|
|           |          | 2019  |         | 20     | 20      |                          |
|           | 4 ~ 6    | 7~9   | 10 ~ 12 | 1~3    | 4 ~ 6   |                          |
| 新(2次速報値)  | 0.4      | 0.0   | -1.8    | -0.6   | -7.9    | Second Preliminary       |
| [年率]      | [1.6]    | [0.2] | [-7.0]  | [-2.3] | [-28.1] | [Annual rate]            |
| 旧(1次速報値)  | 0.4      | 0.0   | -1.8    | -0.6   | -7.8    | First Preliminary        |
| [年率]      | [1.7]    | [0.2] | [-7.0]  | [-2.5] | [-27.8] | [Annual rate]            |

- 1 Changes from the previous quarter (seasonally adjusted)
- 2 Annualized
- 3 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。 Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.
- 4 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。

The contribution is calculated as the contribution of Exports less that of Imports.

# 3-2.四半期別の実質成長率(原系列)

Quarterly Real Growth Rate (Original Series, Year-over-Year)

前年同期比 1

| ( 2011 | 暦年連鎖価格; 単位:%  | )      |        |         |        |       |        | (Chained (2011) Yen ; %)                    |
|--------|---------------|--------|--------|---------|--------|-------|--------|---|
|        | 年・期           |        | 2019   |         |        | 2020  |        |   |
| 項      | 目             | 4 ~ 6  | 7~9    | 10 ~ 12 | 1~3    | 4 ~   | 6      |   |
| 国内総    | 生産(GDP)       | 0.9    | 1.7    | -0.7    | -1.8   | -9.9  | ***    | Gross Domestic Product                      |
| 国      | 内需要           | 1.4    | 2.3    | -1.2    | -1.5   | -6.9  | ***    | Domestic Demand                             |
|        | ry m 🗴        | (1.4)  | (2.3)  | (-1.2)  | (-1.5) | ***   | (-6.9) | Domestic Demand                             |
| 民      | 間 需 要         | 1.2    | 2.1    | -2.6    | -2.8   | -9.5  | (-7.2) | Private Demand                              |
| 民局     | 間最終消費支出       | 0.7    | 1.4    | -1.9    | -2.4   | -10.6 | (-5.9) | Private Consumption                         |
| 家      | 引 最 終 消 費 支 出 | 0.7    | 1.4    | -2.2    | -2.8   | -11.3 | (-6.2) | Consumption of Households                   |
|        | 除く持ち家の帰属家賃    | 0.6    | 1.4    | -2.9    | -3.6   | -13.8 | (-6.3) | Excluding Imputed Rent                      |
| 民      | 間 住 宅         | 3.0    | 4.3    | 0.3     | -5.2   | -5.5  | (-0.2) | Private Residential Investment              |
| 民      | 間 企 業 設 備     | 0.5    | 5.5    | -4.6    | -2.0   | -7.4  | (-1.1) | Private Non-Resi.<br>Investment             |
| 民      | 間 在 庫 変 動     | (0.3)  | (-0.2) | (-0.2)  | (-0.3) | ***   | (0.0)  | Change in Private Inventories               |
| 公      | 的 需 要         | 1.9    | 2.9    | 3.0     | 2.2    | 1.1   | (0.3)  | Public Demand                               |
| 政府     | 府 最 終 消 費 支 出 | 2.1    | 2.8    | 2.3     | 2.1    | 0.7   | (0.2)  | Government Consumption                      |
| 公自     | 的固定資本形成       | 1.0    | 4.0    | 5.5     | 2.3    | 2.8   | (0.1)  | Public Investment                           |
| 公      | 的 在 庫 変 動     | (-0.0) | (-0.0) | (-0.0)  | (0.0)  | ***   | (-0.0) | Change in Public Inventories                |
| (再掲)   | 総固定資本形成 2     | 0.9    | 5.0    | -1.7    | -1.5   | -5.2  | (-1.2) | (Regrouped) Gross Fixed Capital Formation 2 |
| 財貨・サ   | サービスの純輸出 3    | (-0.5) | (-0.6) | (0.5)   | (-0.3) | ***   | (-3.0) | Net Exports of Goods & Services 3           |
| 財貨     | ・サービスの輸出      | -2.2   | -0.6   | -1.8    | -5.7   | -23.3 | (-4.1) | Exports of Goods & Services                 |
| (控除)   | 財貨・サービスの輸入    | 0.2    | 2.6    | -4.4    | -4.3   | -6.1  | (1.1)  | (Less) Imports of Goods &<br>Services       |

#### (注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP

(参考1) (cf)

| • | <i>y</i> 3., |       |     |   |     |     |      |      |       |       | (0.)                               |
|---|--------------|-------|-----|---|-----|-----|------|------|-------|-------|------------------------------------|
| 最 | 終            | en m  | 5   | 要 | 0.6 | 1.9 | -0.5 | -1.5 | -10.1 | * * * | Final Sales of<br>Domestic Product |
| 国 | 内 総 所        | 得 ( G | DI  | ) | 0.9 | 2.1 | -0.2 | -1.6 | -8.8  | ***   | Gross Domestic Income              |
| 国 | 民 総 所        | 得 ( G | N I | ) | 0.7 | 2.1 | -0.5 | -1.7 | -8.8  | ***   | Gross National Income              |
| 雇 | 用            | 者     | 報   | 酬 | 1.6 | 1.3 | 0.6  | 0.7  | -3.4  | ***   | Compensation of Employees          |

#### (参考2)四半期別GDP成長率(前年同期比 1)の新旧比較

(Chained (2011) Ven : %

Released: 2020.9.8

(2011暦年連鎖価格; 単位:%)

| (2011個十建與圖伯,十) | 20111111111111111111111111111111111111 |      |         |      |       |                    |  |  |  |  |
|----------------|--|------|---------|------|-------|--------------------|--|--|--|--|
|                |  | 2019 | •       | 20   | 20    |                    |  |  |  |  |
|                | 4 ~ 6                                  | 7~9  | 10 ~ 12 | 1~3  | 4 ~ 6 |                    |  |  |  |  |
| 新(2次速報値)       | 0.9                                    | 1.7  | -0.7    | -1.8 | -9.9  | Second Preliminary |  |  |  |  |
| 旧(1次速報値)       | 0.9                                    | 1.7  | -0.7    | -1.8 | -9.9  | First Preliminary  |  |  |  |  |

- 1 Changes from the previous year
- 2 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。 Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.
- 3 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入
  Net Exports of Goods & Services = Exports of Goods & Services Imports of Goods & Services 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。
  The contribution is calculated as the contribution of Exports less that of Imports.

# 3 - 3.四半期別の名目成長率(季節調整系列)

Quarterly Nominal Growth Rate (Seasonally Adjusted Series, Quarter-to-Quarter)

前期比 (季節調整済)

| (   | 単位       | 立:%)   |         |     |    |        |        |         |        |         |        |       | (%)  |
|-----|----------|--------|---------|-----|----|--------|--------|---------|--------|---------|--------|-------|--|
|     | /        |        | í       | 年・  | 期  |        | 2019   |         |        | 2020    |        | 2020  |  |
| 項   |          | 目      |         |     | _  | 4~6    | 7~9    | 10 ~ 12 | 1~3    | 4 ~     | 6      | 4 ~ 6 |  |
| 国   | 内        | 総生産    | ( G     | D P | )  | 0.5    | 0.4    | -1.5    | -0.5   | -7.6    | ***    | -27.2 | Gross Domestic Product                         |
|     |          | [年 率 ] | 換 算     | ]   |    | [1.9]  | [1.7]  | [-5.7]  | [-1.8] | [-27.2] | ***    | ***   | [Annual rate]                                  |
| ₽   |          | -      | <b></b> |     |    | 0.8    | 0.5    | -2.0    | -0.2   | -5.8    | ***    | -21.2 | Demostic Demost                                |
| 国   |          | 内      | 需       |     | 要  | (8.0)  | (0.5)  | (-2.0)  | (-0.2) | ***     | (-5.8) | ***   | Domestic Demand                                |
| E   | 3        | 間      | 需       |     | 要  | 0.6    | 0.3    | -2.7    | -0.5   | -7.4    | (-5.5) | -26.5 | Private Demand                                 |
|     | 民        | 間最終    | 消       | 黄支  | Æ  | 0.6    | 0.5    | -2.3    | -0.7   | -8.2    | (-4.5) | -28.9 | Private Consumption                            |
|     |          | 家計最終   | 咚 消     | 費支  | 出  | 0.5    | 0.5    | -2.4    | -0.8   | -8.5    | (-4.5) | -30.1 | Consumption of Households                      |
|     |          | 除く持ち   | 5家の     | 帰属家 | 賃  | 0.6    | 0.6    | -2.9    | -1.0   | -10.4   | (-4.6) | -35.4 | Excluding Imputed Rent                         |
|     | 民        | 間      | 住       |     | 宅  | 0.1    | 1.6    | -0.6    | -4.0   | -1.7    | (-0.1) | -6.6  | Private Residential                            |
|     | 民        | 間企     | 業       | 設   | 備  | 0.4    | 1.2    | -4.7    | 1.3    | -6.2    | (-1.0) | -22.5 | Private Non-Resi.                              |
|     | 民        | 間在     | 庫       | 変   | 動  | (0.0)  | (-0.3) | (0.0)   | (-0.0) | ***     | (0.0)  | ***   | Change in Private Inventories                  |
| 2   | <u>`</u> | 的      | 需       |     | 要  | 1.6    | 0.9    | 0.1     | 0.6    | -1.1    | (-0.3) | -4.5  | Public Demand                                  |
|     | 政        | 府 最 終  | 消       | 黄支  | 出  | 1.4    | 0.8    | -0.2    | 0.9    | -1.5    | (-0.3) | -5.9  | Government Consumption                         |
|     | 公        | 的 固 定  | 資本      | 本 形 | 成  | 2.2    | 1.3    | 1.3     | -0.4   | 0.5     | (0.0)  | 2.0   | Public Investment                              |
|     | 公        | 的 在    | 庫       | 变   | 動  | (0.0)  | (-0.0) | (0.0)   | (0.0)  | ***     | (-0.0) | ***   | Change in Public Inventories                   |
| ( 再 | 掲        | )総固定   | 資本      | 形成  | 3  | 0.8    | 1.3    | -2.9    | 0.2    | -4.1    | (-1.0) | -15.5 | (Regrouped) Gross Fixed Capital<br>Formation 3 |
| 財1  | į.       | サービスの  | の純輔     | 出   | 4  | (-0.4) | (-0.0) | (0.5)   | (-0.2) | ***     | (-1.9) | ***   | Net Exports of Goods & Services 4              |
| 則   | 貨        | ・サー    | ビス      | の輸  | 出  | -0.6   | -1.5   | -0.1    | -5.5   | -21.4   | (-3.6) | -61.9 | Exports of Goods & Services                    |
| (   | 控防       | 除)財貨・サ | ービ      | スの輔 | ì入 | 1.6    | -1.3   | -3.2    | -4.3   | -10.3   | (1.7)  | -35.2 | (Less) Imports of Goods & Services             |

### (注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP (参考1)

(cf)

| (多专 | 51)   |       |    |     |      |      |      |      |     |       | (01)                               |
|-----|-------|-------|----|-----|------|------|------|------|-----|-------|------------------------------------|
| 最   | 終     | 需     | 要  | 0.4 | 0.7  | -1.5 | -0.4 | -7.7 | *** | -27.3 | Final Sales of<br>Domestic Product |
| 国民  | 総所得   | ( G N | I) | 0.5 | 0.3  | -1.5 | -0.4 | -7.6 | *** | -27.1 | Gross National Income              |
| 雇   | 用:    | 者 報   | 西州 | 0.8 | -0.0 | 0.6  | 0.5  | -4.0 | *** | ***   | Compensation of Employees          |
|     |       |       |    |     |      |      |      |      |     |       |                                    |
| G D | Ρデ    | フレー   | ター | 0.0 | 0.4  | 0.3  | 0.1  | 0.3  | *** | ***   | GDP Deflator                       |
| 国 内 | 需 要 デ | フレー   | ター | 0.1 | 0.2  | 0.3  | 0.1  | -0.9 | *** | ***   | Domestic Demand Deflator           |

### (参考2)四半期別GDP成長率(前期比 1)の新旧比較

(cf)

Released: 2020.9.8

| (単位:%)   |       |       |         |        |         | (%)                |
|----------|-------|-------|---------|--------|---------|--------------------|
|          |       | 2019  |         | 20     | 20      |                    |
|          | 4~6   | 7~9   | 10 ~ 12 | 1~3    | 4 ~ 6   |                    |
| 新(2次速報値) | 0.5   | 0.4   | -1.5    | -0.5   | -7.6    | Second Preliminary |
| [年率]     | [1.9] | [1.7] | [-5.7]  | [-1.8] | [-27.2] | [Annual rate]      |
| 旧(1次速報値) | 0.5   | 0.4   | -1.5    | -0.5   | -7.4    | First Preliminary  |
| [年率]     | [1.9] | [1.7] | [-5.7]  | [-2.0] | [-26.4] | [Annual rate]      |

- 1 Changes from the previous quarter (seasonally adjusted)
- 2 Annualized
- 3 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。
  - Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.
- 4 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services

# 3-4.四半期別の名目成長率(原系列)

Quarterly Nominal Growth Rate (Original Series, Year-over-Year)

前年同期比 1

Released: 2020.9.8

|     | (単         | 单位: | %)  |      |         |            |        |        |         |        |       |        | ( %)  |
|-----|------------|-----|-----|------|---------|------------|--------|--------|---------|--------|-------|--------|---|
|     | _          | _   |     | _    | 年       | ・期         |        | 2019   |         |        | 2020  |        |   |
| 項   |            |     | 目   |      | <u></u> |            | 4~6    | 7~9    | 10 ~ 12 | 1~3    | 4 ~   | 6      |   |
| 国   | 内          | 総   | 生産  | ( G  | D       | P )        | 1.3    | 2.3    | 0.5     | -0.9   | -8.7  | ***    | Gross Domestic Product                      |
| 国   |            |     | 内   | 需    | !       | 要          | 1.8    | 2.5    | -0.5    | -0.8   | -7.0  | ***    | Domestic Demand                             |
|     |            |     | r 3 | m    |         | ¥          | (1.8)  | (2.5)  | (-0.5)  | (-0.8) | ***   | (-7.0) | Domestic Demand                             |
| E   | ₹          |     | 間   | 常    | Ē       | 要          | 1.7    | 2.2    | -2.0    | -2.1   | -9.8  | (-7.2) | Private Demand                              |
|     | E          | 引多  | 最緩  | 咚 消  | 費っ      | 支 出        | 1.2    | 1.4    | -1.2    | -1.6   | -10.2 | (-5.6) | Private Consumption                         |
|     |            | 家   | 計最  | 終消   | 費:      | 支 出        | 1.1    | 1.4    | -1.6    | -2.0   | -11.0 | (-5.9) | Consumption of Households                   |
|     |            |     | 除く持 | ち家の  | の帰属     | 家賃         | 1.3    | 1.6    | -2.0    | -2.5   | -13.3 | (-5.9) | Excluding<br>Imputed Rent                   |
|     | E          | ₹   | 間   | ,    | 住       | 宅          | 3.7    | 5.1    | 2.6     | -3.0   | -4.7  | (-0.1) | Private Residential Investment              |
|     | Ē          | ₹   | 間 企 | 業    | 設       | 備          | 0.9    | 5.7    | -4.4    | -1.8   | -8.2  | (-1.2) | Private Non-Resi.<br>Investment             |
|     | Ē          | ₹   | 間在  | 庫    | 変       | 動          | (0.3)  | (-0.2) | (-0.2)  | (-0.2) | ***   | (-0.3) | Change in Private Inventories               |
| 2   | \ <u></u>  |     | 的   | 票    | Ē       | 要          | 2.3    | 3.5    | 3.8     | 3.2    | 0.7   | (0.2)  | Public Demand                               |
|     | E          | 女店  | 于最為 | 佟 消  | 費       | 支 出        | 2.3    | 3.2    | 2.9     | 2.8    | 0.3   | (0.1)  | Government Consumption                      |
|     | 2          | 公 的 | 固固  | 定 資  | 本 牙     | 形 成        | 2.3    | 5.2    | 7.4     | 4.2    | 3.1   | (0.1)  | Public Investment                           |
|     | 2          | 3   | 的 在 | 庫    | 変       | 動          | (-0.0) | (-0.0) | (-0.0)  | (0.0)  | ***   | (-0.0) | •   |
| ( ‡ | 再扌         | 曷)  | 総固定 | 三資 本 | 形成      | <b>t</b> 2 | 1.5    | 5.5    | -0.9    | -0.7   | -5.5  | (-1.2) | (Regrouped) Gross Fixed Capital Formation 2 |
| 財   | 貨          | ・サ  | ービス | の純   | 輸出      | 3          | (-0.5) | (-0.2) | (1.1)   | (-0.1) | ***   | (-1.7) | Net Exports of Goods & Services 3           |
| Ħ   | <b>才</b> 1 | 貨·  | サー  | ・ビフ  | くの!     | 輸出         | -3.7   | -5.0   | -6.0    | -7.8   | -27.0 | (-4.7) | Exports of Goods & Services                 |
| (   | 控          | 除)  | 財貨・ | サーヒ  | ごスの     | 輸入         | -1.0   | -4.1   | -11.3   | -7.3   | -17.6 | (3.1)  | (Less) Imports of Goods &<br>Services       |

### (注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP

| ( | 参考 T ) | )   |     |    |     |     |     |      |      |     | (Cf)                               |
|---|--------|-----|-----|----|-----|-----|-----|------|------|-----|------------------------------------|
| 最 | i      | 終   | 需   | 要  | 1.0 | 2.6 | 0.7 | -0.7 | -8.6 | *** | Final Sales of<br>Domestic Product |
| 国 | 民総     | 所得( | GN  | I) | 1.2 | 2.3 | 0.2 | -1.0 | -8.7 | *** | Gross National Income              |
| 雇 | 用      | 者   | 報   | 酬  | 2.3 | 1.6 | 1.6 | 1.7  | -2.8 | *** | Compensation of Employees          |
|   |        |     |     |    |     |     |     |      |      |     |                                    |
| G | D P    | デ フ | レ - | ター | 0.4 | 0.6 | 1.2 | 0.9  | 1.3  | *** | GDP Deflator                       |
| 国 | 内需     | 要デフ | ァレー | ター | 0.4 | 0.2 | 0.7 | 0.7  | -0.1 | *** | Domestic Demand Deflator           |

### (参考2)四半期別GDP成長率(前年同期比 1)の新旧比較

(cf) (単位:%) (%)

| (+12.70) |       |      |         |      |       | (%)                |
|----------|-------|------|---------|------|-------|--------------------|
|          |       | 2019 |         | 20   | 20    |                    |
|          | 4 ~ 6 | 7~9  | 10 ~ 12 | 1~3  | 4 ~ 6 |                    |
| 新(2次速報値) | 1.3   | 2.3  | 0.5     | -0.9 | -8.7  | Second Preliminary |
| 旧(1次速報値) | 1.3   | 2.3  | 0.5     | -1.0 | -8.5  | First Preliminary  |

<sup>1</sup> Changes from the previous year

Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.

<sup>2</sup> 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。

<sup>3</sup> 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services

## 4-1. 年次別の実質成長率

Annual Real Growth Rate

前年比

Released: 2020.9.8

(2011暦年連鎖価格; 単位:%) (Chained (2011) Yen ; %) 年度(Fiscal Year) 暦 年(Calendar Year) 年 2017 2018 2019 2019 2018 項 \*\*\* \*\*\* 国内総生産(GDP) 1.9 0.3 0.0 0.7 **Gross Domestic Product** 0.3 \*\*\* \*\*\* 1.5 0.4 0.2 0.3 0.8 国 内 雲 要 **Domestic Demand** \*\*\* \*\*\* (1.5)(0.4)(0.2)(0.3)(0.8)民 間 需 要 (-0.4)Private Demand 1.8 0.2 -0.5 0.1 0.4 (0.3)民 間 最 終 消 費 支 出 1.1 0.1 -0.5 (-0.3)-0.0 **Private Consumption** 0.1 (0.1)Consumption of 家計最終消費支出 1.2 0.1 (-0.4)-0.8 0.1 0.1 (0.0)Households Excluding 除く持ち家の帰属家賃 1.2 -0.1 -1.1 (-0.5)-0.2 -0.2 (-0.1)Imputed Rent Private Residential 民 間 住 宅 -1.4 -4.9 0.6 (0.0)-6.72.1 (0.1)Investment Private Non-Resi. 業 備 民 問 4.3 -0.3 (-0.0)2.2 企 設 1.8 0.7 (0.1)Investment \*\*\* \*\*\* 民 Change in Private Inventories 間 在 庫 変 動 (0.2)(0.0)(-0.1) (-0.0)(0.1)要 的 2.5 公 0.5 0.8 (0.6)0.8 2.1 (0.5)Public Demand 政府最終 消費支 出 0.3 0.9 2.3 (0.5)0.9 Government Consumption 1.9 (0.4)的 固 定 資 本 形 成 0.5 0.6 3.3 (0.2)0.3 2.9 (0.2)Public Investment \*\*\* Change in Public Inventories 公 的 在 庫 変 動 (0.0)(-0.0)(-0.0)(0.0)(-0.0)(Regrouped) Gross Fixed Capital 再揭)総固定資本形成 2.7 (0.1)0.6 (0.3)0.6 0.6 1.3 Formation 2 Net Exports of Goods & Services \*\*\* \*\*\* 財貨・サービスの純輸出 (-0.2)(0.5)(-0.1)(-0.0)(-0.2)財貨・サービスの輸出 6.4 1.7 -2.6 (-0.5)3.5 -1.6 (-0.3)Exports of Goods & Services (Less) Imports of Goods & (控除)財貨・サービスの輸入 3.9 2.6 -1.5 (0.3)3.7 -0.7(0.1)Services

(注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP

| ( = | 参考 | ) |   |   | 3 - |   |   | ` |   |     |      |     | 3-1 | -    |     |     | (cf)                               |
|-----|----|---|---|---|-----|---|---|---|---|-----|------|-----|-----|------|-----|-----|------------------------------------|
| 最   |    |   | 終 |   |     | 需 |   |   | 要 | 1.8 | 0.2  | 0.1 | *** | 0.3  | 0.6 | *** | Final Sales of<br>Domestic Product |
| 国   | 内  | 総 | 所 | 得 | (   | G | D | Ι | ) | 1.4 | -0.4 | 0.3 | *** | -0.4 | 0.9 | *** | Gross Domestic Income              |
| 国   | 民  | 総 | 所 | 得 | (   | G | N | Ι | ) | 1.5 | -0.2 | 0.1 | *** | -0.3 | 0.8 | *** | Gross National Income              |
| 雇   |    | 用 |   | 耆 | Ĭ   |   | 報 |   | 酬 | 1.3 | 2.4  | 1.0 | *** | 2.4  | 1.2 | *** | Compensation of Employees          |

- 1 Changes from the previous year
- 2 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。 Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.
- 3 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入
  Net Exports of Goods & Services = Exports of Goods & Services Imports of Goods & Services 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。
  The contribution is calculated as the contribution of Exports less that of Imports.

# 4-2. 年次別の名目成長率

Annual Nominal Growth Rate

前年比

Released: 2020.9.8

| (単  | 位          | : % | )   |     |            |          |          |    |        |         |          |        |        |          |        | ( %)  |
|-----|------------|-----|-----|-----|------------|----------|----------|----|--------|---------|----------|--------|--------|----------|--------|---|
|     | /          | /   |     | _   |            |          | 年        |    | É      | F 度(Fis | cal Year | )      | 暦 年(   | Calendar | Year)  |   |
| 項   |            |     | 目   |     | <u></u>    | _        | _        | _  | 2017   | 2018    | 20       | 19     | 2018   | 20       | 19     |   |
| 国   | 内          | 総   | 生,  | 童 ( | G          | D        | Р        | )  | 2.0    | 0.1     | 0.8      | ***    | 0.2    | 1.3      | ***    | Gross Domestic Product                      |
| 国   |            |     | 内   |     | 需          |          |          | 要  | 2.1    | 0.9     | 0.7      | ***    | 0.9    | 1.2      | ***    | Domestic Demand                             |
| 三   |            |     | M   |     | त्त        |          |          | 女  | (2.1)  | (0.9)   | ***      | (0.7)  | (0.9)  | ***      | (1.2)  | Domestic Demand                             |
| E   | ₹          |     | 間   |     | 需          | j        |          | 要  | 2.4    | 0.8     | -0.1     | (-0.1) | 0.8    | 0.8      | (0.6)  | Private Demand                              |
|     | E          | 民   | 間 最 | 終   | 消          | 費        | 支        | 出  | 1.5    | 0.5     | -0.1     | (-0.0) | 0.6    | 0.4      | (0.2)  | Private Consumption                         |
|     |            | 家   | 計:  | 最 終 | § 消        | 費        | 支        | 出  | 1.5    | 0.6     | -0.3     | (-0.2) | 0.7    | 0.3      | (0.2)  | Consumption of Households                   |
|     |            |     | 除く  | 持ち  | 家σ         | ) 帰      | 属家       | 賃  | 1.8    | 0.7     | -0.4     | (-0.2) | 0.8    | 0.4      | (0.2)  | Excluding Imputed Rent                      |
|     | E          | 民   | R   | 亅   | 1          | 主        |          | 宅  | 0.3    | -3.4    | 2.1      | (0.1)  | -5.0   | 3.3      | (0.1)  | Private Residential<br>Investment           |
|     | E          | 民   | 間   | 企   | 業          | i        | 設        | 備  | 5.0    | 2.5     | -0.1     | (-0.0) | 2.8    | 1.1      | (0.2)  | Private Non-Resi.<br>Investment             |
|     | E          | 民   | 間   | 在   | 庫          | -        | 变        | 動  | (0.2)  | (0.0)   | ***      | (-0.1) | (-0.0) | ***      | (0.0)  | Change in Private Inventories               |
| 2   | "          |     | 的   |     | 需          | <u>.</u> |          | 要  | 1.3    | 1.3     | 3.2      | (0.8)  | 1.4    | 2.7      | (0.7)  | Public Demand                               |
|     | J          | 政 / | 府 最 | 終   | 消          | 費        | 支        | 出  | 0.9    | 1.0     | 2.8      | (0.6)  | 1.1    | 2.3      | (0.5)  | Government Consumption                      |
|     | 1/2        | 公日  | 的固  | 定   | 資          | 本        | 形        | 成  | 2.3    | 2.4     | 4.9      | (0.3)  | 2.1    | 4.5      | (0.2)  | Public Investment                           |
|     | 1          | 公   | 的   | 在   | 庫          | 3        | 变        | 動  | (0.0)  | (-0.0)  | ***      | (-0.0) | (0.0)  | ***      | (-0.0) | Change in Public Inventories                |
| ( 再 | <b>i</b> ł | 曷)  | 総 固 | 定資  | 本          | 形        | 戓        | 2  | 3.8    | 1.7     | 1.3      | (0.3)  | 1.6    | 2.1      | (0.5)  | (Regrouped) Gross Fixed Capital Formation 2 |
| 財   | 貨          | · t | ナービ | ゙スσ | 純          | 輸出       | <u> </u> | 3  | (-0.1) | (-0.8)  | ***      | (0.1)  | (-0.7) | ***      | (0.0)  | Net Exports of Goods & Services 3           |
| 郥   | <b>t</b>   | 貨   | ・サ  | – t | <b>ご</b> ス | , o      | 輸        | 出  | 10.5   | 2.5     | -5.6     | (-1.0) | 4.6    | -4.4     | (-0.8) | Exports of Goods & Services                 |
| (   | 控          | 除)  | 財貨  | · サ | – t        | ゛ス       | の輔       | ì入 | 11.8   | 7.2     | -6.1     | (1.1)  | 9.3    | -4.6     | (0.8)  | (Less) Imports of Goods &<br>Services       |

()内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP

(参考)

| ( ₹ | 参考)     | 3     |     | ` , |     |     |     | 3   |     |     |     | (cf)                               |
|-----|---------|-------|-----|-----|-----|-----|-----|-----|-----|-----|-----|------------------------------------|
| 最   | 終       | 큵     | 5   | 要   | 1.8 | 0.1 | 0.9 | *** | 0.2 | 1.2 | *** | Final Sales of<br>Domestic Product |
| 国   | 民 総 所 征 | 得 ( 0 | i N | I)  | 2.2 | 0.3 | 0.7 | *** | 0.3 | 1.2 | *** | Gross National Income              |
| 雇   | 用       | 者     | 報   | 酬   | 1.9 | 3.0 | 1.8 | *** | 3.2 | 1.8 | *** | Compensation of Employees          |
|     |         |       |     |     |     |     |     |     |     |     |     |                                    |

| G D | D P デ フ レ ー タ ー | 0.1 | -0.2 | 0.8 | *** | -0.1 | 0.6 | *** | GDP Deflator             |
|-----|-----------------|-----|------|-----|-----|------|-----|-----|--------------------------|
| 国内  | 引需要デフレーター       | 0.6 | 0.5  | 0.5 | *** | 0.6  | 0.4 | *** | Domestic Demand Deflator |

<sup>1</sup> Changes from the previous year

<sup>2</sup> 総固定資本形成は民間住宅、民間企業設備、公的固定資本形成から成る。 Gross Fixed Capital Formation consists of Private Residential Investment, Private Non-Resi. Investment and Public Investment.

<sup>3</sup> 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services

## . 形態別国内家計最終消費支出、形態別総固定資本形成及び財貨・サービス別の輸出入

Domestic Final Consumption Expenditure of Households Classified by Type, Gross Fixed Capital Formation Classified by Type and Exports and Imports of Goods and Services

## 1 - 1.四半期別の実質成長率

Quarterly Real Growth Rate

|        | Quart      | elly r      | teal Glow                 | LII | Nate  |        |         |        | 前期比の<br>年率換算<br>2 | 前年<br>同期比<br>3 |       |               |   |                                       |
|--------|------------|-------------|---------------------------|-----|-------|--------|---------|--------|-------------------|----------------|-------|---------------|---|---------------------------------------|
| (      | 2011暦年     | 年連鎖価        | 格;単位:                     | %   | )     |        |         |        |                   |                |       |               | (Chained (2011) Yen ;   | %)                                    |
| /      |            | _           | 年・                        | 期   |       | 2019   |         |        | 2020              |                | 2020  | 2020          |   |                                       |
| 項      | E          |             |                           | _   | 4~6   | 7~9    | 10 ~ 12 | 1~3    | 4 ~               | - 6            | 4~6   | 4~6           |   |                                       |
|        | (再掲        | ) 家計最       | 終消費支出                     |     | 0.5   | 0.4    | -3.0    | -0.8   | -8.3              | (-4.4)         | -29.4 | -11.3         | Consumption of Househo  | olds                                  |
| Æ      | 居住者家       | (計の海タ       | トでの直接購ん                   | λ   | 2.6   | 0.2    | -0.3    | -33.8  | -78.3             | (-0.2)         | -99.8 | -85.6         | Direct Purchases Abroad<br>by Resident Households                             |                                       |
|        | (控除)       | 非居住者<br>の直接 | 音家計の国内 <sup>-</sup><br>購入 | で   | 6.3   | -4.6   | 6.3     | -44.9  | -81.2             | (0.4)          | -99.9 | -89.5         | (Less) Direct Purchases<br>in the Domestic Market b<br>Non-Resident Household | ру                                    |
|        | 国内家計最終消費支出 |             |                           |     | 0.5   | 0.3    | -2.9    | -1.3   | -8.7              | (-4.6)         | -30.4 | -12.2         | Domestic Final<br>Consumption Expenditure<br>of Households                    | е                                     |
|        | 耐 久 財      |             |                           | 4.9 | 3.1   | -14.2  | 1.9     | -5.1   | (-0.2)            | -19.0          | -14.7 | Durable Goods |   |                                       |
|        |            | 半 耐 久 財     |                           |     | -0.3  | 2.6    | -5.3    | -4.4   | -3.9              | (-0.1)         | -14.9 | -10.6         | Semi-Durable Goods  |                                       |
|        |            | 非 耐         | 久 財                       |     | 0.2   | -0.3   | -2.6    | 1.5    | -3.4              | (-0.5)         | -12.8 | -4.6          | Non-Durable Goods   |                                       |
|        |            | サ ー         | ビス                        |     | 0.2   | 0.0    | -1.1    | -2.7   | -12.1             | (-3.8)         | -40.3 | -15.4         | Services  |                                       |
|        |            |             |                           |     |       |        |         |        |                   |                |       |               |   |                                       |
| 形      |            | 住           | 宅                         |     | -0.2  | 1.6    | -2.1    | -3.7   | -0.6              | (-0.0)         | -2.3  | -4.8          | Residential Investment  | ' Type                                |
| 態別総    | そ          | の他の建        | 物・構築物                     |     | 0.0   | 0.2    | -0.3    | 0.8    | -0.4              | (-0.0)         | -1.8  | 0.5           | Other Buildings and<br>Structures   | mation by                             |
| 固定     |            | 輸送月         | 用機械                       |     | 2.7   | 3.0    | -10.7   | 2.9    | -16.2             | (-0.3)         | -50.7 | -20.6         | Transport Equipment   | oital For                             |
| 総固定資本形 | -7         | の他の根        | 機械設備等                     |     | 1.5   | -0.1   | -4.5    | -2.8   | -5.0              | (-0.4)         | -18.5 | -11.9         | Other Machinery and<br>Equipment etc.   | Gross Fixed Capital Formation by Type |
| 成      |            | 知的財產        | <b>全生産物</b>               |     | 2.2   | 0.8    | -1.9    | 0.6    | 0.6               | (0.0)          | 2.4   | -0.3          | Intellectual Property<br>Products   | Gross                                 |
| 総      | 資          | <b>i</b> 本  | 形                         | 成   | 0.9   | -0.5   | -3.1    | 0.2    | -1.6              | (-0.4)         | -6.4  | -4.9          | '   | n                                     |
|        | うち在庫変動     |             |                           |     | (0.0) | (-0.3) | (0.0)   | (-0.0) | ***               | (0.3)          | ***   | (0.0)         | of which Change in<br>Inventories   |                                       |

| (再 | 喝)財貨・サービスの純輸出 4 | (-0.3) | (-0.2) | (0.5) | (-0.2) | ***   | (-3.0) | ***   | (-3.0) | Net Exports of<br>Goods & Services 4 |
|----|-----------------|--------|--------|-------|--------|-------|--------|-------|--------|--------------------------------------|
| (  | [再掲]財貨・サービスの輸出  | 0.2    | -0.6   | 0.4   | -5.4   | -18.5 | (-3.1) | -56.0 | -23.3  | Exports of Goods & Services          |
|    | 財貨の輸出           | -0.2   | -0.2   | -0.2  | -2.1   | -19.2 | (-2.6) | -57.4 | -21.2  | Exports of Goods                     |
|    | サービスの輸出 5       | 1.4    | -2.3   | 2.8   | -17.2  | -15.7 | (-0.5) | -49.6 | -30.6  | Exports of Services 5                |
| (  | (再掲)財貨・サービスの輸入  | 1.8    | 0.7    | -2.4  | -4.2   | -0.5  | (0.1)  | -1.9  | -6.1   | Imports of Goods & Services          |
|    | 財貨の輸入           | 2.4    | 0.9    | -1.9  | -4.7   | 2.2   | (-0.3) | 9.1   | -3.7   | Imports of Goods                     |
|    | サービスの輸入 6       | -0.4   | 0.1    | -4.4  | -2.0   | -10.6 | (0.4)  | -36.0 | -15.3  | Imports of Services 6                |

#### (注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP 1 Changes from the previous quarter (seasonally adjusted)

- 2 Annualized
- 3 Changes from the previous year (year-over-year)
- 4 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。

The contribution is calculated as the contribution of Exports Less that of Imports.

- 5 含む非居住者家計の国内での直接購入 Including Direct Purchases in the Domestic Market by Non-Resident Households 6 含む居住者家計の海外での直接購入 Including Direct Purchases Abroad by Resident Households

## 1-2.四半期別の名目成長率

Quarterly Nominal Growth Rate

| Quarterly Nominal Growth Rate<br>前期比 前期比の 前年                |                            |       |        |         |        |                   |        |        |                |  |                                  |
|---|----------------------------|-------|--------|---------|--------|-------------------|--------|--------|----------------|--|----------------------------------|
|   | 則期比<br>(季節調整済)<br>1        |       |        |         |        | 用期にの<br>年率換算<br>2 | 同期比    |        |                |  |                                  |
| (   | 単位:%)                      |       |        |         | ·      |                   |        |        | <u> </u>       | , (  | (%)                              |
|   | 年・期                        |       | 2019   |         | 2020   |                   |        | 2020   | 2020           |  |                                  |
| 項   | 目                          | 4~6   | 7~9    | 10 ~ 12 | 1~3    | 4 ~               | - 6    | 4~6    | 4~6            |  |                                  |
|   | (再掲)家計最終消費支出               | 0.5   | 0.5    | -2.4    | -0.8   | -8.5              | (-4.5) | -30.1  | -11.0          | Consumption of Househo                                     | olds                             |
| Æ   | 居住者家計の海外での直接購入             | 1.6   | -1.5   | 0.6     | -33.5  | -79.0             | (-0.2) | -99.8  | -86.1          | Direct Purchases Abroad by Resident Households             | -                                |
| (   | ( 控除 ) 非居住者家計の国内で<br>の直接購入 | 6.5   | -4.5   | 6.5     | -45.0  | -81.2             | (0.4)  | -99.9  | -89.5          | (Less) Direct Purchases                                    | in<br>/                          |
|   | 国内家計最終消費支出                 | 0.6   | 0.4    | -2.3    | -1.3   | -8.9              | (-4.7) | -31.1  | -11.8          | Domestic Final<br>Consumption Expenditure<br>of Households | 71                               |
|   | 耐久財                        | 4.9   | 3.6    | -12.8   | 1.1    | -5.4              | (-0.2) | -19.8  | -13.8          | Durable Goods  |                                  |
|   | 半 耐 久 財                    | -0.0  | 2.6    | -4.5    | -3.9   | -3.5              | (-0.1) | -13.1  | -9.0           | Semi-Durable Goods   |                                  |
|   | 非 耐 久 財                    | 0.5   | -0.1   | -2.3    | 1.5    | -3.4              | (-0.5) | -12.9  | -4.4           | Non-Durable Goods  |                                  |
|   | サービス                       | 0.1   | -0.0   | -0.5    | -2.7   | -12.5             | (-3.9) | -41.3  | -15.3          | Services   |                                  |
|   |                            |       |        |         |        |                   |        |        |                |  |                                  |
| 形態  | 住宅                         | 0.2   | 1.9    | -0.5    | -3.7   | -1.6              | (-0.1) | -6.3   | -4.0           | Residential Investment                                     | у Туре                           |
| 別総  | その他の建物・構築物                 | 0.5   | 0.6    | 0.3     | 0.8    | -1.7              | (-0.1) | -6.6   | 0.3            | Other Buildings and<br>Structures                          | Gross Fixed Capital Formation by |
| <sup>                                    </sup>             | 輸送用機械                      | 2.6   | 3.1    | -10.4   | 2.8    | -16.3             | (-0.2) | -51.0  | -20.5          | Transport Equipment  | pital For                        |
|   | その他の機械設備等                  | 1.4   | -0.4   | -4.4    | -2.7   | -5.3              | (-0.3) | -19.6  | -12.3          | Other Machinery and<br>Equipment etc.                      | Fixed Ca                         |
| 成   | 知的財産生産物                    | 2.6   | 0.9    | -1.6    | 1.1    | -1.2              | (-0.1) | -4.7   | -1.3           | Intellectual Property<br>Products                          | Gross                            |
| 総   | 資 本 形 成                    | 1.0   | 0.0    | -2.7    | 0.0    | -4.0              | (-1.0) | -15.1  | -6.2           | Gross Capital Formation                                    | on                               |
|   | うち在庫変動                     | (0.1) | (-0.3) | (0.0)   | (-0.0) | ***               | (0.0)  | ***    | (-0.3)         | of which Change in<br>Inventories                          |                                  |
| (再掲)財貨・サービスの純輸出 4 (-0.4) (-0.0) (0.5) (-0.2) *** (-1.9) *** |                            |       |        |         |        |                   | ***    | (-1 7) | Net Exports of |  |                                  |
| _   | (再掲)財貨・サービスの輸出             | -0.4) |        | -0.1    | -5.5   | -21.4             | , ,    |        | (-1.7)         | Goods & Services 4 Exports of Goods & Service              |                                  |
|   | 財貨の輸出                      | -1.2  |        | -0.8    |        |                   | (-3.0) |        | -25.8          |  |                                  |
|   | サービスの輸出 5                  | 1.6   | -3.0   | 2.5     | -16.7  | -16.4             | (-0.5) | -51.1  | -31.4          | Exports of Services 5                                      |                                  |
|   | (再掲)財貨・サービスの輸入             | 1.6   | -1.3   | -3.2    | -4.3   | -10.3             | (1.7)  | -35.2  | -17.6          | Imports of Goods & Service                                 | es                               |
|   |                            |       |        |         |        |                   |        |        |                |  | 1 1                              |

Released: 2020.9.8

#### (注) ( )内は国内総生産に対する寄与度

6

Note: The figures in ( ) indicate contributions to changes in GDP

-0.6

- 1 Changes from the previous quarter (seasonally adjusted)
- 2 Annualized

財貨の輸入

サービスの輸入

- 3 Changes from the previous year (year-over-year)
- 4 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services
- 5 含む非居住者家計の国内での直接購入

Including Direct Purchases in the Domestic Market by Non-Resident Households

-1.7

0.2

-2.7

-4.9

-4.8

-2.6

-9.6

-12.8

(1.2)

(0.4)

-33.3

-42.1

-18.2

Imports of Goods

Imports of Services

6 含む居住者家計の海外での直接購入 Including Direct Purchases Abroad by Resident Households

## 2-1. 年次別の実質成長率

Annual Real Growth Rate

前年比 1 Released: 2020.9.8

| ( 20 | 011暦年連鎖価格; 単位:%)        |                  |        |      |        |                    |      |        | (Chained (2011) Yen ;   | %)                                    |
|------|-------------------------|------------------|--------|------|--------|--------------------|------|--------|---|---------------------------------------|
|      | 年                       | 年 度(Fiscal Year) |        |      |        | 暦 年(Calendar Year) |      |        |   | Í                                     |
| 項    | 日<br>日                  | 2017             | 2018   | 20   | 19     | 2018               | 20   | 19     |   |                                       |
|      | (再揭)家計最終消費支出            | 1.2              | 0.1    | -0.8 | (-0.4) | 0.1                | 0.1  | (0.0)  | Consumption of Househo  | lds                                   |
| J    | 居住者家計の海外での直接購入          | -6.7             | 7.9    | -1.7 | (-0.0) | 4.2                | 9.3  | (0.0)  | Direct Purchases Abroad by Resident Households                                  |                                       |
|      | (控除)非居住者家計の国内で<br>の直接購入 | 19.6             | 14.8   | -5.2 | (0.0)  | 19.6               | 6.6  | (-0.1) | (Less) Direct Purchases in<br>the Domestic Market by<br>Non-Resident Households |                                       |
|      | 国内家計最終消費支出              | 1.4              | 0.3    | -0.8 | (-0.4) | 0.3                | 0.1  | (0.0)  | Domestic Final<br>Consumption Expenditure<br>of Households                      | re                                    |
|      | 耐久財                     | 3.4              | 1.4    | -0.0 | (-0.0) | 0.5                | 1.9  | (0.1)  | Durable Goods   |                                       |
|      | 半 耐 久 財                 | 3.3              | 3.8    | -3.6 | (-0.1) | 4.1                | -1.4 | (-0.0) | Semi-Durable Goods  |                                       |
|      | 非 耐 久 財                 | 0.5              | -1.2   | -0.7 | (-0.1) | -1.0               | -0.8 | (-0.1) | Non-Durable Goods   |                                       |
|      | サービス                    | 1.4              | 0.5    | -0.7 | (-0.2) | 0.5                | 0.4  | (0.1)  | Services  |                                       |
|      |                         |                  |        |      |        |                    |      |        |   |                                       |
| 形    | 住宅                      | -2.3             | -4.8   | 0.8  | (0.0)  | -6.6               | 2.1  | (0.1)  | Residential Investment  | , Туре                                |
| 態別総  | その他の建物・構築物              | 5.3              | -0.4   | 0.5  | (0.0)  | 1.3                | -0.1 | (-0.0) | Other Buildings and Structures  | Gross Fixed Capital Formation by Type |
| 総固定資 | 輸送用機械                   | 2.4              | 5.3    | 1.5  | (0.0)  | 4.9                | 3.1  | (0.0)  | Transport Equipment   | apital For                            |
| 本形   | その他の機械設備等               | 4.2              | 3.1    | -1.1 | (-0.1) | 2.1                | 1.7  | (0.1)  | Other Machinery and<br>Equipment etc.   | Fixed C                               |
| 成    | 知的財産生産物                 | 0.5              | 0.8    | 2.2  | (0.1)  | 0.6                | 1.9  | (0.1)  | Intellectual Property<br>Products   | Gross                                 |
| 松    | 資 本 形 成                 | 3.3              | 0.7    | 0.3  | (0.1)  | 0.5                | 1.6  | (0.4)  | Gross Capital Formation   | n                                     |
|      | うち在庫変動                  | (0.2)            | (0.0)  | ***  | (-0.1) | (-0.0)             | ***  | (0.1)  | of which Change in<br>Inventories   |                                       |
|      |                         |                  |        |      | 1      |                    |      | 1      | Not Forest of   |                                       |
| (再   | 掲)財貨・サービスの純輸出 2         | (0.5)            | (-0.1) | ***  | (-0.2) | (-0.0)             | ***  | (-0.2) | Net Exports of<br>Goods & Services 2  | _                                     |
|      | (再掲)財貨・サービスの輸出          | 6.4              | 1.7    | -2.6 | (-0.5) | 3.5                | -1.6 | (-0.3) | Exports of Goods & Service  | s                                     |
|      | 財貨の輸出                   | 6.3              | 2.1    | -3.0 | (-0.4) | 4.2                | -2.9 | (-0.4) | Exports of Goods  |                                       |
|      | サービスの輸出 3               | 6.8              | 0.0    | -0.9 | (-0.0) | 0.8                | 3.8  | (0.1)  | Exports of Services 3   |                                       |
|      | (再掲)財貨・サービスの輸入          |                  | 2.6    | -1.5 | (0.3)  | 3.7                | -0.7 | (0.1)  | Imports of Goods & Services   | s                                     |
|      | 財貨の輸入                   | 4.6              | 3.0    | -1.4 | (0.2)  | 4.5                | -0.8 | (0.1)  | Imports of Goods  |                                       |
|      | サービスの輸入 4               | 1.3              | 1.1    | -2.2 | (0.1)  | 0.9                | -0.3 | (0.0)  | Imports of Services 4   |                                       |

### (注) ( )内は国内総生産に対する寄与度

Note: The figures in (  $\,$  ) indicate contributions to changes in GDP

The contribution is calculated as the contribution of Exports less that of Imports.

<sup>1</sup> Changes from the previous year

<sup>2</sup> 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services 純輸出の寄与度は輸出と輸入の寄与度の差によって求めている。

<sup>3</sup> 含む非居住者家計の国内での直接購入

Including Direct Purchases in the Domestic Market by Non-Resident Households 含む居住者家計の海外での直接購入

Including Direct Purchases Abroad by Resident Households

## 2-2. 年次別の名目成長率

Annual Nominal Growth Rate

前年比

Released: 2020.9.8

| (単     | 单位:%)                   |                 |        |      |                    |        |       |        | (   | (%)                                   |  |
|--------|-------------------------|-----------------|--------|------|--------------------|--------|-------|--------|---|---------------------------------------|--|
|        | 年                       | 年度(Fiscal Year) |        |      | 暦 年(Calendar Year) |        | Year) |        |   |                                       |  |
| 項      | · II                    | 2017            | 2018   | 20   | 19                 | 2018   | 20    | 19     |   |                                       |  |
|        | (再掲)家計最終消費支出            | 1.5             | 0.6    | -0.3 | (-0.2)             | 0.7    | 0.3   | (0.2)  | Consumption of Househo  | lds                                   |  |
| 居      | 居住者家計の海外での直接購入          | 0.0             | 9.3    | -4.9 | (-0.0)             | 6.9    | 5.8   | (0.0)  | Direct Purchases Abroad<br>by Resident Households                             |                                       |  |
| (      | (控除)非居住者家計の国内で<br>の直接購入 | 20.7            | 15.8   | -4.6 | (0.0)              | 21.0   | 7.2   | (-0.1) | (Less) Direct Purchases i<br>the Domestic Market by<br>Non-Resident Household | ds                                    |  |
|        | 国内家計最終消費支出              | 1.7             | 0.7    | -0.3 | (-0.2)             | 0.9    | 0.4   | (0.2)  | Domestic Final<br>Consumption Expenditure<br>of Households                    |                                       |  |
|        | 耐久財                     | 2.8             | 0.7    | 1.4  | (0.1)              | -0.1   | 3.1   | (0.1)  | Durable Goods   |                                       |  |
|        | 半 耐 久 財                 | 3.1             | 3.6    | -2.5 | (-0.1)             | 4.0    | -0.8  | (-0.0) | Semi-Durable Goods  |                                       |  |
|        | 非 耐 久 財                 | 2.3             | 0.5    | 0.1  | (0.0)              | 1.3    | -0.0  | (-0.0) | Non-Durable Goods   |                                       |  |
|        | サービス                    | 1.1             | 0.6    | -0.6 | (-0.2)             | 0.5    | 0.4   | (0.1)  | Services  |                                       |  |
| _      |                         |                 |        |      |                    |        |       |        |   |                                       |  |
| 形      | 住宅                      | -0.6            | -3.2   | 2.3  | (0.1)              | -5.0   | 3.3   | (0.1)  | Residential Investment  | Gross Fixed Capital Formation by Type |  |
| 形態別総   | その他の建物・構築物              | 7.1             | 1.5    | 2.1  | (0.2)              | 3.2    | 1.6   | (0.1)  | Other Buildings and<br>Structures   |                                       |  |
| 総固定資本形 | 輸送用機械                   | 2.5             | 4.9    | 1.3  | (0.0)              | 4.6    | 2.7   | (0.0)  | Transport Equipment   |                                       |  |
| 本形     | その他の機械設備等               | 4.5             | 3.2    | -1.3 | (-0.1)             | 2.1    | 1.6   | (0.1)  | Other Machinery and<br>Equipment etc.   |                                       |  |
| 成      | 知的財産生産物                 | 1.7             | 2.2    | 2.7  | (0.1)              | 2.1    | 2.4   | (0.1)  | Intellectual Property<br>Products   | Gross                                 |  |
| 総      | 音 本 形 成                 | 4.6             | 1.7    | 0.9  | (0.2)              | 1.5    | 2.2   | (0.5)  | Gross Capital Formatio  | n                                     |  |
|        | うち在庫変動                  | (0.2)           | (0.0)  | ***  | (-0.1)             | (-0.0) | ***   | (0.0)  | of which Change in<br>Inventories   |                                       |  |
|        |                         |                 | ,      |      |                    |        |       |        | Not Evento of   |                                       |  |
| (再     | 掲)財貨・サービスの純輸出 2         | (-0.1)          | (-0.8) | ***  | (0.1)              | (-0.7) | ***   | (0.0)  | Net Exports of<br>Goods & Services 2  | _                                     |  |
| 11     | (再掲)財貨・サービスの輸出          | 10.5            | 2.5    | -5.6 | (-1.0)             | 4.6    | -4.4  | (-0.8) | Exports of Goods & Service  | s                                     |  |
|        | 財貨の輸出                   | 10.6            | 2.6    | -6.7 | (-1.0)             | 5.1    | -6.4  | (-1.0) | Exports of Goods  |                                       |  |
|        | サービスの輸出 3               | 10.3            | 1.9    | -1.4 | (-0.1)             | 2.7    | 3.7   | (0.1)  | Exports of Services 3   |                                       |  |
|        | (再掲)財貨・サービスの輸入          | 11.8            | 7.2    | -6.1 | (1.1)              | 9.3    | -4.6  | (8.0)  | Imports of Goods & Service  | s                                     |  |
|        | 財貨の輸入                   | 13.4            | 8.1    | -6.8 | (1.0)              | 10.7   | -5.6  | (0.8)  | Imports of Goods  |                                       |  |
|        | サービスの輸入 4               | 5.9             | 4.1    | -3.3 | (0.1)              | 4.2    | -0.7  | (0.0)  | Imports of Services 4   |                                       |  |

### (注) ( )内は国内総生産に対する寄与度

Note: The figures in ( ) indicate contributions to changes in GDP

- 1 Changes from the previous year
- 2 財貨・サービスの純輸出=財貨・サービスの輸出-財貨・サービスの輸入 Net Exports of Goods & Services = Exports of Goods & Services - Imports of Goods & Services
- 3 含む非居住者家計の国内での直接購入 Including Direct Purchases in the Domestic Market by Non-Resident Households
- 4 含む居住者家計の海外での直接購入 Including Direct Purchases Abroad by Resident Households

### . 1次速報から2次速報への主な改定要因

1次速報から2次速報にかけて、推計に用いる基礎統計の追加などで改定された需要項目等の主なものは以下のとおり。

#### <原系列>

○ 民間企業設備(基礎統計の欠落月値の入手、確報化等による供給側推計値の改定以外)

1次速報:供給側基礎統計の情報に基づいて推計

2次速報:『四半期別法人企業統計』(財務省)等により推計される需要側推計値 と供給側推計値を統合して推計

○ 民間在庫変動(基礎統計の欠落月値の入手、確報化等による改定以外) 原材料、仕掛品、製品及び流通品の4形態の在庫のうち、

1次速報:原材料及び仕掛品について、季節調整の際に利用している ARIMA モデルにより名目及び実質原系列を推計

2次速報:原材料及び仕掛品については、『四半期別法人企業統計』により推計

○ 基礎統計の欠落月値の入手、確報化等による改定

1次速報:基礎統計の欠落月値については、補外推計。また、基礎統計の確報値 が入手できない場合は、速報値を用いて推計(3カ月目の『国際収支統 計』の公表日までに公表された基礎統計を利用可能な範囲で用いて推計)

2次速報: 1次速報段階における基礎統計の欠落月値が入手できた場合は、補外 推計値から置き換えて、また、確報化または遡及改定がなされた場合は、 これを反映させて推計(当該四半期の『四半期別法人企業統計』の公表 日までに公表された基礎統計を利用可能な範囲で用いて推計)

### <季節調整系列>

四半期の季節調整系列については、上記により改定される原系列を含めて季節調整をかけなおすため、名目、実質ともに、1994 年 1-3 月期まで遡って改定される。

なお、新型コロナウイルス感染症の広がりを受け、推計する系列が過去の動向と大きく異なる動きが予見される中、季節変動や不規則変動をより適切に推計するため、2020年 4-6 月期において、民需、外需の全ての系列に加えて、政府最終消費支出(個別消費)に加法型異常値処理のダミー変数を設定している。

今回の2次速報における推計方法の変更については、令和2年8月31日「2020年4-6 月期四半期別GDP速報(2次速報値)における推計方法の変更について」を参照されたい。

https://www.esri.cao.go.jp/jp/sna/data/reference1/siryou/2020/pdf/announce\_20200831.pdf

### . その他の留意事項

(1) 2020 年 4-6 月期 2 次速報の民間企業設備の推計過程で用いた供給側推計値及び需要 側推計値について

2020 年4-6月期 2 次速報における 2020 年4-6月期の民間企業設備の推計過程において、 供給側基礎統計の情報に基づいて算出した供給側推計値は名目原系列前期比▲19.7%、 また、『四半期別法人企業統計』(財務省)等により推計された需要側推計値は名目原系 列前期比▲37.8%となっている。

(2) 2020 年4-6月期 2 次速報における民間在庫変動の 4 形態別計数について

2020 年4-6月期 2 次速報における民間在庫変動の 4 形態別計数 (実質季節調整系列: 年率表示) は以下のとおり。

(単位:10億円)

|        | 2019/<br>4-6 | 7-9            | 10-12           | 2020/<br>1-3    | 4-6              | 2020/4-6 実質<br>GDP 成長率に対<br>する寄与度(%) |
|--------|--------------|----------------|-----------------|-----------------|------------------|--------------------------------------|
| 民間在庫変動 | 2119. 2      | 750. 4         | 862. 6          | 382. 2          | 2114. 1          | 0. 3                                 |
| 原材料    | 6. 1         | 720. 3         | <b>▲</b> 171. 1 | <b>▲</b> 657. 6 | 3135. 1          | 0. 7                                 |
| 仕掛品    | 767. 6       | <b>▲</b> 25. 4 | <b>▲</b> 290.8  | 907. 4          | <b>▲</b> 1212. 2 | ▲0.4                                 |
| 製品     | 689. 6       | <b>▲</b> 221.6 | 752. 3          | 248. 4          | <b>▲</b> 657. 4  | ▲0. 2                                |
| 流通品    | 656. 4       | 278. 6         | 558. 1          | <b>▲</b> 115. 5 | 879. 9           | 0. 2                                 |

(3) 2020 年 7-9 月期 1 次速報における民間在庫変動(原材料及び仕掛品)の実質季節調整系列について

2020 年4-6月期 2 次速報で利用した情報を用い、ARIMA モデルにより 2020 年7-9月期の民間在庫変動(原材料及び仕掛品)の実質値を算出すると、季節調整系列(年率換算)で原材料▲67.5(十億円)(前期差▲3188.5(十億円))、仕掛品 354.8(十億円)(前期差 1558.9(十億円))となる。

なお、これらの計数は、ARIMA モデルにより 2020 年7-9月期の実質原系列を算出したうえで、7-9月期の計数も含めて季節調整をかけて得られたものであることから、今回公表した 2020 年4-6月期までの実質季節調整系列と連続していない。また、2020 年7-9月期 1 次速報では、基礎統計の改定等により、2020 年4-6月期までの計数が改定されることにより、今回公表した 2020 年7-9月期の値が改定される場合がある点に留意願いたい。

## . 今後の四半期別 GDP 速報の公表予定

2020年 7-9 月期 1 次速報値の公表予定

2020年11月16日(月)8時50分

2020年 7-9 月期 2 次速報値の公表予定

2020年12月8日(火)8時50分

2020年 10-12 月期 1 次速報値の公表予定

2021年2月15日(月)8時50分

2020年 10-12 月期 2 次速報値の公表予定

2021年3月9日(火)8時50分

なお、上記の公表予定は現時点の予定であり、今後、基礎統計の公表予定の変更等により、変更する可能性がある。

### 本件問合せ先:

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